

Building Dreams that Last a Lifetime.

The Plan Worksheet

This worksheet will help you narrow your search criteria. It is also helpful to start a portfolio of pictures and an "Important to Me" list.

1. What type of hobbies, activities, and furniture need to be accommodated?
2. Where will we spend most of the waking hours? Kitchen () Family Room () other ()
3. What style do I prefer? (Craftsman, Cottage, Coastal, Traditional)
4. What type of elevation? Single story () Two story () Story & 1/2 ()
5. House footprint shape? Note: Basic rectangle or footprint with 6-8 corners (most cost effective) Irregular or more than 10 corner (less cost effective)
6. What type of construction? 2 x 6 framing () 2 x 4 framing ()
7. What type of foundation? Crawl () Slab on grade () Raised slab () Basement ()
8. What type of floor plan? Split bedrooms () Main floor owner's suite () All bedrooms on same floor ()
9. How do I prefer to entertain? Formal () Casual ()
10. Do I prefer large, open interior spaces or discreet, separate rooms? Traditional/formal - well defined rooms ()
Open floor plan - Living area with minimal walls ()
11. What ceiling height? First floor _____ft. Second floor _____ft. Vaulted ()
12. What type of storage do I require? Size and type
13. Exterior material(s)? Brick () Wood () Composite () Combination () Other ()
14. Roofing material: Shingles () Metal ()
15. My budget range?
16. What are the local zoning requirements? (Building height, setbacks, etc.)
17. What are the maximum dimensions that will fit on the lot?
18. What are the neighborhood's Homeowner Association Architectural requirements?
19. Utilities: Type of water heater: Standard electric () Tankless ()
20. Appliances: Range: gas () electric (), Wall oven () Cook top: gas () electric (), Microwave: built-in ()
location _____, Dishwasher (), etc...

✓ Essential Rooms * Rooms desired

<input type="checkbox"/> Foyer	<input type="checkbox"/> Owner's Bdrm	<input type="checkbox"/> w/bath	<input type="checkbox"/> Attached Garage
<input type="checkbox"/> Living Room	<input type="checkbox"/> Bedroom 2	<input type="checkbox"/> w/bath	<input type="checkbox"/> Detached Garage
<input type="checkbox"/> Family Room	<input type="checkbox"/> Bedroom 3	<input type="checkbox"/> w/bath	<input type="checkbox"/> Deck(s)
<input type="checkbox"/> Formal Dining Room	<input type="checkbox"/> Bedroom 4	<input type="checkbox"/> w/bath	<input type="checkbox"/> Covered Porch(s)
<input type="checkbox"/> Kitchen	<input type="checkbox"/> Bedroom 5	<input type="checkbox"/> w/bath	<input type="checkbox"/> Screened Porch
<input type="checkbox"/> Breakfast Nook	<input type="checkbox"/> Bathroom 2		<input type="checkbox"/> Elevator
<input type="checkbox"/> Breakfast Bar	<input type="checkbox"/> Bathroom 3		<input type="checkbox"/> Outdoor Kitchen
<input type="checkbox"/> Pantry	<input type="checkbox"/> Bathroom 4		<input type="checkbox"/> Other (describe):
<input type="checkbox"/> Rec Room	<input type="checkbox"/> 1/2 Bath		
<input type="checkbox"/> Mud Room	<input type="checkbox"/> Buddy Bath		
<input type="checkbox"/> Laundry Room	<input type="checkbox"/> Attic		
<input type="checkbox"/> Office / Study	<input type="checkbox"/> Garage	<input type="checkbox"/> 1car <input type="checkbox"/> 2car <input type="checkbox"/> 3car	